



Special Risk AD&D Conversion Application

Unum Life Insurance Company of America
Attn: Portability/Conversion Unit
2211 Congress Street, Portland, ME 04122
1-800-343-5406

You may be eligible to convert your AD&D coverage. If you are under age 70, you may elect to convert all or part of your and your dependent's Accidental Death and Dismemberment benefit, except amounts of Principal Sum in excess of \$250,000.00 if:

- insurance terminates because of termination of employment (except if mandatory because of age);
- termination of your or your dependent's eligibility for any reason (except age or termination of the group plan under which you are insured);
- your application and premium payment are received within 31 days after your insurance terminates;

To apply, you must complete this form and send it to Unum Life Insurance Company of America (address above) with the initial premium payment within 31 days after your group insurance coverage ends.

Select a premium payment option below. Your conversion premium rates are on the back of this form. Please mail your initial premium payment, along with this application, to the address shown above. **Make your check or money order payable to UnumProvident.**

Select a premium payment option: ☐ Semi-Annual ☐ Annual

Company Name	Policy Number:
Insured Name (last, first, initial)	Home Telephone #:
	Effective Date of Coverage:
Insured Mailing Address (Street, PO Box, City, State, Zip)	

Social Security Number	Date of Birth	Termination Date:	Sex	
		Occupation/Class:	Male	Female

Type of Plan (circle one): **Insured Only** **Insured & Family** **Insured & Children**

Please complete the information below. You may keep the same level of coverage to a maximum of \$250,000.00 or decrease coverage to a minimum of \$25,000.00.

Current AD&D Amount: _____

I request to decrease to: _____

Spouse Name: _____ **Spouse Date of Birth:** _____

Spouse Social Security No.: _____

Name of Primary Beneficiary: _____ **Relationship to you:** _____

Name of Contingent Beneficiary: _____ **Relationship to you:** _____

The policy may be renewed, subject to the consent of the Company, at the rates in effect at the time of renewal. The policy will terminate upon attainment of age 70.

The commencement of insurance is effective on the date insurance terminates or on the date of this application, whichever is later.

If no dependent coverage is available under your group plan then any reference to dependent coverage is not applicable.

The statements I have made on this application are true to the best of my knowledge and belief, and I understand that they form the basis of any coverage for which I am applying.

If you have any questions concerning your eligibility for portability coverage, please contact a representative at 1-800-343-5406.

Insured Signature Date

Accidental Death and Dismemberment Rates

OCCUPATIONAL CLASSIFICATIONS

PLANS 1-10

Class 1 includes occupations such as accountants, attorneys, clerks with office duties, druggists, executives, florists, salesmen, with office and soliciting duties only, and similar occupations.

Class 2 includes occupations such as architects, barbers, contractors with superintending duties only, dentists, opticians, physicians, surgeons, tailors and similar occupations.

PLANS 11-12

Class 3 includes occupations such as bricklayers, butchers, carpenters, electricians, masons, mechanics, plumbers, painters and similar occupations.

Class 4 includes occupations such as firemen, laborers, mill wrights, miners, motorcycle police, railroad trainmen, truck drivers, welders and similar occupations.

HOW TO DETERMINE YOUR PREMIUM

Rates are determined by the age of entry of the insured

1. Select the plan you are eligible for according to your occupational classification.
2. You can purchase the amounts listed, not to exceed the amount of coverage you had under the group plan, subject to a minimum of \$25,000.00 and to a maximum of \$250,000.00. (If you were covered for less than \$25,000.00, you may select a Principal Sum of \$25,000.00.
3. The premium payment will be the dollar amount found under the plan you chose on the application i.e. Insured Only, Insured & Family, or Insured & Children.

AMOUNTS OF BENEFITS

Insured: The amount of the Principal Sum stated on the application.

Insured's Spouse: (A) 50% of the Principal Sum of the Insured, as stated on the application, if there are no Insured Children at the time of loss. (B) 40% of the Principal Sum of the Insured, as stated on the application, if there are Insured children at the time of loss.

Insured's Children: 10% of the Principal Sum of the Insured, as stated on the application, the amount to be equally divided by all Insured Children.

Rates for Class 1 and 2

Coverage Available		ANNUAL PREMIUM		
P L A N	Principal Sum Accidental Death And Dismemberment	Rates Ages 16-59		
		INSURED ONLY	INSURED & FAMILY	INSURED & CHILDREN
1	\$ 25,000	\$ 31.30	46.90	34.40
2	50,000	62.50	93.70	68.80
3	75,000	93.80	140.60	103.20
4	100,000	125.00	187.50	137.60
5	125,000	156.30	234.40	172.00
6	150,000	187.50	281.20	206.40
7	175,000	218.80	328.10	240.80
8	200,000	250.00	375.00	275.20
9	225,000	281.30	421.90	309.60
10	250,000	312.50	468.70	344.00

P L A N	Principal Sum Accidental Death And Dismemberment	Rates Ages 60-69		
		INSURED ONLY	INSURED & FAMILY	INSURED & CHILDREN
1	\$ 25,000	\$ 47.50	\$ 71.00	\$ 52.00
2	50,000	95.00	142.00	104.00
3	75,000	142.50	213.00	156.00
4	100,000	190.00	284.00	208.00
5	125,000	237.50	355.00	260.00
6	150,000	285.00	426.00	312.00
7	175,000	332.50	497.00	364.00
8	200,000	380.00	568.00	416.00
9	225,000	427.50	639.00	468.00
10	250,000	475.00	710.00	520.00

Rates for Class 3 and 4

Coverage Available		ANNUAL PREMIUM		
P L A N	Principal Sum Accidental Death And Dismemberment	Rates Ages 16-59		
		INSURED ONLY	INSURED & FAMILY	INSURED & CHILDREN
11	25,000	50.00	65.60	53.10
12	50,000	100.00	131.20	106.20

P L A N	Principal Sum Accidental Death And Dismemberment	Rates Ages 60-69		
		INSURED ONLY	INSURED & FAMILY	INSURED & CHILDREN
11	25,000	76.00	99.50	80.50
12	50,000	152.00	199.00	161.50